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Matters Arising from TNR Gold Corp. (TNR) EA Community Sessions in N'dilo (September 30th, Fort Resolution (October 25th) and Lutsel K'e (October 28th)

The Commitment statements that follow were presented and discussed in person at the EA Community Sessions. The majority of those Commitments can also be found in TNR's Permit Application documentation.

TNR Commitment #1:

When ground conditions are suitable (ie: no snow), and prior to the commencement of the drilling program, TNR will offer to bring representatives from each of the Aboriginal groups (Yellowknives Dene First Nation, Fort Resolution Metis Council, Deninu Kue First nation and Lutsel K'e Dene Band) for a site visit with an archaeologist, to identify unrecorded heritage sites and to assist in determining appropriate avoidance and mitigation procedures.

TNR Commitment #2:

TNR commits to communicate closely with INAC with regards to INAC's ongoing efforts to classify and determine if warranted the removal of existing debris from the old Destefany mine site. Specifically, TNR commits to communicate with INAC what the company's logistics are so that INAC has the opportunity to utilize any available space on TNR barge or aircraft backhauls from the site. The purpose of this is to provide assistance in INAC's work at the site.

TNR Commitment #3:

At the end of the EA Community Session in Lutsel K'e, members of the community requested more time to discuss the company's exploration proposal as well as mineral exploration in general and its related terminology. TNR commits to organize with the Lutsel K'e another information workshop in their community before the exploration program commences at a mutually beneficial time.

TNR Commitment #4:

TNR commits to use best industry practices during the diamond drilling exploration program on the Moose Property Site, in particular filtering out the rock chips for capture and removal by way of controlled, recycled water. The overall intent is to prevent any potential contamination of watercourses in the area and to abide by all conditions and regulations defined in the permit.

TNR also commits to use best industry practices in the maintenance and operation of clean camp facilities and to abide by all conditions and regulations defined in the permit.

During the sessions, TNR Gold Corp. confirmed the following details of its proposed project:

1. TNR is in the process of permitting an early stage mineral exploration program. TNR is NOT in the process of permitting a Mining Operation.
2. As clarified in #1 - No processing of the lithium or other minerals on the Moose Property site is being proposed.
3. No drilling is proposed to take place in any water body inland or on the lake.
4. TNR is not aware of any acid rock drainage issues on the Moose Property. The rocks known to occur on the Moose Property (pegmatites) are not generally considered acid generating. For the sake of greater clarity, TNR restates that it is proposing an exploration program and not mining.
5. TNR will endeavor to employ as many workers from the North and Local Communities as reasonable, depending on skills and the scope of the work.
6. With regards to #5, TNR will present a list of the types of workers needed for the project to the Local Communities, as well as types of support services it may require. This is to give the Local Communities the opportunity to benefit from this proposed exploration program.
7. TNR agrees to share its experience in developing exploration agreements with FRMC and DKFN and to work with them to help generate exploration agreements that can function well for the communities and for the mineral exploration industry in its various stages.
8. TNR reiterates that there will be no mine under this permit as it is an exploration proposal only.
9. TNR Gold is prepared to leave tent platforms in place for the use of Aboriginal harvesters if the Yellowknives Dene First Nation, Fort Resolution Metis Council, Deninu Kue First nation and Lutsel K'e Dene Band agree to this offer.