

November 6, 2014

Mackenzie Valley Review Board 200 Scotia Centre P.O. Box 938 Yellowknife, NT X1A 2N7

Attn: Mark Cliffe-Phillips, Executive Director

Re: Dominion Diamond Corporation

Developer's Assessment Report for the Jay Project

Dear Mr. Cliffe-Phillips:

Please find enclosed the Developer's Assessment Report (DAR) for the Jay Project. The proposed Project is an extension of the existing Ekati Mine and was referred to environmental assessment on November 21, 2013 by Aboriginal Affairs and Northern Development Canada under paragraph 126(2)(a) of the Mackenzie Valley Resource Management Act (MVRMA).

Dominion Diamond has prepared the DAR for the Jay Project in accordance with the final Terms of Reference issued on July 17, 2014 by the Mackenzie Valley Review Board, as required under Section 115 of the MVRMA.

We look forward to participating in the review process. If you have any questions, please do not hesitate to contact me at richard.bargery@ekati.ddcorp.ca.

Richard Bargery

Manager, Permitting - Jay Project

c. Chuck Hubert
Senior Environmental Assessment Officer, MVRB

Enclosure: Developer's Assessment Report for the Jay Project, October 2014 (ten copies)