Mackenzie Valley Environmental Impact Review Board

Our File: EA03-003

May 12, 2003

Mr. Paul Cowley North American General Resources Corporation 80-8190 King George Highway Surrey, BC V3W 5B7

Re: Notice of Referral to Environmental Assessment

Pursuant to Subsection 126(5) of the *Mackenzie Valley Resource Management Act*, you are hereby notified that the Mackenzie Valley Environmental Impact Review Board (Review Board) intends to undertake an environmental assessment (EA) of the North American General Resources Corporation diamond exploration program at Wool Bay, NT (the development). The Mackenzie Valley Land and Water Board (MVLWB), as per Subsection 125(1) of the *MVRMA*, referred the development to the Review Board in their letter of April 28, 2003.

As part of the EA, the Review Board will determine the scope of the development and the factors to be considered as per Section 117 of the *MVRMA*. A draft Terms of Reference and Work Plan detailing the submission requirements as well as the EA process and schedule will be issued upon approval by the Review Board. The Review Board will be in contact with North American General Resources Corporation at this time. In the meantime, the Review Board has set up a Public Registry for all information received that is pertinent to this EA.

If you have any questions or require additional information about the EA process, please contact me at (867) 766-7063 or ssian@mveirb.nt.ca.

Sincerely,

Sherry Sian Environmental Assessment Officer