

Imperial Oil Resources Ventures Limited

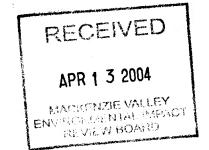
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April 7, 2004

World Wildlife Fund Canada 245 Eglinton Avenue East, Suite 410 Toronto, Ontario M4P 3J1

Attention: Dr. Peter J. Ewins

Dear Dr. Ewins:



Before the Mackenzie Gas Project March 2004 EIS Workshop for Non-Government Organizations (NGO), you expressed concern through e-mail and phone messages regarding the late release of the proceedings of the December 2003 NGO workshop. We did respond to your messages at that time, and I do share your concern regarding the length of time between the workshop and the issuing of the proceedings.

The proceedings of the December 2004 EIS NGO Workshop were released on March 12, 2004 and in advance of the second Workshop held March 22nd through 24th 2004 in Yellowknife. At the second NGO Workshop, I apologized for the late release of the proceedings of the first workshop. At that time I invited all Workshop participants to ask any questions or provide any comments they may have concerning the proceedings of the first workshop. We provided a full team of technical experts to assist us in providing information on Workshop topics.

I have reviewed the factors that contributed to the length of time to publish the proceedings of the December 2003 NGO Workshop. An especially important one was the continuing consultation with northern communities on the Mackenzie Gas Project environmental assessment. In addition, time was spent by a number of authors and several reviewers ensuring the information in the proceedings properly reflected the concerns and positions. I believe we have taken steps to address the issues.

At the March 2004 NGO Workshop, Mackenzie Gas Project undertook to issue the proceedings of the March workshop within a month. We expect to meet that commitment.

The WWF were active participants in the March Workshop and provided the Mackenzie Gas Project with valuable information for our environmental impact assessment studies. We thank you for the input and will begin work to include the comments in our assessment.

Alan Kennedy

our truly,

Manager, Environmental Assessment