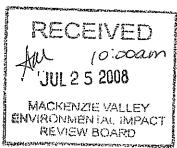


July 25, 2008

Mackenzie Valley Environmental Impact Review Board 200 Scotia Centre Box 938, 5102-50th Ave Yellowknife, NT X1A 2N7



Attention: Ms. Vern Christensen, Executive Director;

Re: Tyhee NWT Corp. - EA0506-004 Yellowknife Gold Project [2005]

With respect to the above captioned file, Tyhee NWT Corp (Tyhee) is requesting the Mackenzie Valley Environmental Impact Review Board to withdraw this environmental assessment (Tyhee NWT Corp. - EA0506-004 - Yellowknife Gold Project -2005) which is done in response to discussions Tyhee NWT Corp had with Board staff in a meeting on October 25, 2007.

As a result, Tyhee NWT Corp is submitting a new application for the Yellowknife Gold Project to the Mackenzie Valley Land and Water Board, within which we request that the new application be referred to the Mackenzie Valley Environmental Impact Review Board as soon as possible for environmental assessment.

If you have any questions concerning the application please contact me on cell (780) 975-2550.

Yours truly,

Hugh R. Wilson

Vice President-Environment and Community Affairs

CC - Wanda Anderson, Executive Director, MVLWB

COPY