



Our file: EA0506-004

August 5th, 2008

To the distribution list:

RE: Cancellation of the EA for Tyhee NWT Corp.'s proposed Yellowknife Gold Project

Tyhee NWT Corporation has withdrawn their applications for a water license (MV2005L2-0003) and a land use permit (MV2005D0009) for their proposed underground gold mine. Therefore, the environmental assessment of this project has been cancelled. Thank you for your participation thus far.

Please note that Tyhee NWT Corp. has applied for a new water license and land use permit for the Yellowknife Gold Project, now proposed as an open pit mine. This development is currently undergoing preliminary screening by the Mackenzie Valley Land and Water Board. For more information, please visit their web site at mvlwb.ca or contact them by telephone at (867) 669-0506.

Regards,

(Original signed by)

Tawanis Testart
Environmental Assessment Officer