Mackenzie Valley Environmental Impact Review Board

Our File: EA 0506-004

April 28, 2008

Mr. Hugh Wilson, Vice President; Environment and Community Affairs, Yellowknife Gold Project Tyhee NWT Corp. Suite 401; 675 West Hastings Street Vancouver, BC V6B 1N2

By email and mail

Dear Mr. Wilson,

Re: Developer's Assessment Report for the Yellowknife Gold Project

The Yellowknife Gold Project was referred to the Review Board for environmental assessment on May 4, 2005. The terms of reference for the developer's assessment report was issued by the Review Board on August 12th, 2005. It is approaching three years since the terms of reference were issued.

To date, the Review Board has not received a developer's assessment report for the proposed project. On October 15, 2007 Tyhee NWT Corp. representatives met with staff from the Mackenzie Valley Environmental Impact Review Board and the Mackenzie Valley Land and Water Board. At that meeting Tyhee NWT Corp. was advised to withdraw its current applications and to submit a new application to the Land and Water Board for the authorizations required for the mining and milling operations because of proposed substantial changes to the development description. Tyhee NWT Corp. representatives indicated that a new application would be submitted.

Since that meeting, the Review Board has not received any further information from Tyhee NWT Corp. regarding its plans. Further, there has been no communication from Tyhee NWT Corp. advising that the developer's assessment report is forthcoming any time soon. However, the Review Board is aware that Tyhee NWT Corp. is continuing to carry out mineral exploration on its Yellowknife Gold Project properties and that the company is seeking to renew its mineral exploration water licence for an additional five years.

The Review Board is concerned that the environmental assessment of the proposed Yellowknife Gold Project is carried out in an expeditious manner. To assist the Review Board, Tyhee NWT Corp. is requested to submit a developer's assessment report for the proposed development or provide a clear indication of what the company's plans are for the proposed development by May 19, 2008. If the Review Board does not receive assurance that the environmental assessment can continue within a reasonable timeframe based on that information, it will consider canceling the proceeding.

Please do not hesitate to contact me if you have any questions.

Sincerely,

Vern Christensen Executive Director