



February 6, 2006

Via e-mail only to: PDuxbury@mveirb.nt.ca

Mackenzie Valley Environmental Impact Review Board
Box 938
2nd Floor – 5102 - 50th Avenue
Yellowknife, NT
X1A 2N7

Attention: Mr. Patrick Duxbury, Environmental Assessment Officer;

**Re: Developers Assessment Report
Tyhee NWT Corp's Yellowknife Gold Project**

Further to your e-mail dated January 30, 2006, Tyhee NWT Corp would like to update you and the Board on the preparation of our DAR.

Tyhee NWT Corp. (Tyhee) is still awaiting completion of the pre-feasibility report on the project by our mining consultant. As an input into the pre-feasibility report, we have been expecting a revised resource estimate from our geological consultant for some time and until this is in hand, the pre-feasibility report cannot be completed. Until these documents are completed and the pre-feasibility report is completed and accepted by Tyhee's Board of Directors, we do not have access to the key inputs and related information to allow the completion of the DAR. At the present time it is anticipated that the resource estimate will be in hand shortly and allowing 4-6 weeks to complete the Pre-feasibility report and undertake an internal review, the report could be expected in late March or early April. There is, as mentioned earlier, some field work to complete as well which will provide inputs for the DAR such as geotechnical drilling for the tailings dams, plant site foundations, etc. As a result, we now expect that submission of the DAR to the MVEIRB for review will be mid to late third (3rd) quarter of 2006.

We apologize for any inconvenience this may cause the MVEIRB in scheduling and will keep you informed of any further changes in Tyhee NWT Corp's submission of the DAR.

Please advise if you require anything from Tyhee NWT Corp as we move the Yellowknife Gold Project forward. If you wish to contact me, please do so by calling me on my cell (780) 975-2550.

Yours truly,

Original signed by H.R. Wilson

Hugh R. Wilson

Vice President–Environment and Community Affairs

CC: Dave Webb, President and CEO, Tyhee Development Corp.
Roger Sylvestre, Executive Vice President, Tyhee Development Corp
Doug Levesque, Vice President Operations, Tyhee NWT Corp
Carolyn Cornell, Tyhee Development Corp