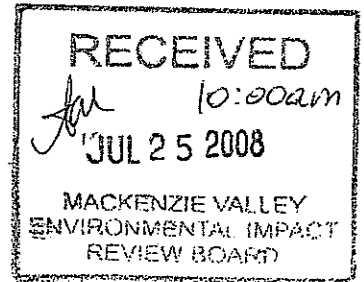


# Tyhee NWT Corp

July 25, 2008

Mackenzie Valley Land and water Board  
Box 2130  
7th Floor - 4910 50th Avenue  
Yellowknife, NT X1A 2P6  
Phone: (867) 669-0506



Attention: Ms. Wanda Anderson, Executive Director;

## Re: Land Use Permit and Water License Application – Yellowknife Gold Project 2008

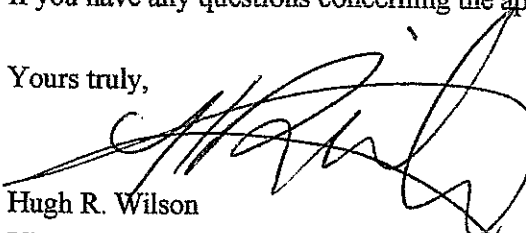
Attached are applications for a land use permit and water license for the construction and operation of the proposed 4000 t/d Yellowknife Gold Project (YGP). In support of these applications, we include the Project Description Report (PDR), supporting field reports and applicable application fees.

The application is being made at this time to initiate the review of the YGP under the Mackenzie Valley Resource Management Act. This new application replaces the applications filed in March 2005 (Land Use Permit MV2005D0009 and Water License MV2005L2-0003) and the information contained in this Project Description Report provides a conceptual plan for the mine, mill, camp, tailings containment area and other project activities including a detailed description of the existing environment and an analysis of the predicted impacts and mitigation measures. Engineering and environmental studies are continuing at the YGP and the detailed design will evolve over the coming months.

Tyhee NWT Corp (Tyhee) feels the applications, supported by the PDR and field reports, provide the level of information required to be declared 'complete' by the Mackenzie Valley Land and Water Board (MVLWB) and request that the application be referred as soon as possible to the Mackenzie Valley Environmental Impact Review Board (MVEIRB) for environmental assessment.

If you have any questions concerning the application please contact me on cell (780) 975-2550.

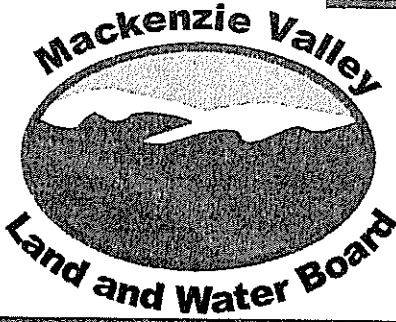
Yours truly,

  
Hugh R. Wilson

Vice President–Environment and Community Affairs

**COPY**

Cc Vern Christensen, Executive Director, MVEIRB.



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 FAX (867) 873-6610

**APPLICATION FOR A NEW WATER LICENCE, AMENDMENT OF LICENCE, OR RENEWAL OF LICENCE.**

**Application/Licence No:**  
 (amendment or renewal only)

<p><b>1. Name and Mailing Address of Applicant</b></p> <p><b>Tyhee NWT Corp</b>  <b>Suite 401 – 675 West Hastings Street</b>  <b>Vancouver, British Columbia, Canada</b>  <b>V6B 1N2</b>  <b>Telephone: (604) 681-2877</b>  <b>Fax: (604) 681-2879</b></p>	<p><b>2. Address of Head Office in Canada if Incorporate</b></p> <p>Same _____        _____        _____</p> <p>Telephone: _____        Fax: _____</p>
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**3. Location of Undertaking (describe and attach a map, indicating watercourses and location of any proposed waste deposits).**

Latitude 63° 10' North

Longitude 113° 53' West

**4. Description of Undertaking (describe and attach plans)**

**Development and operation of a 4,000 t/d gold mine, mill and camp operation at the Yellowknife Gold Project.(YGP).**

**See Attached Project Description**

**5. Type of Undertaking.**

- |                       |            |                  |       |
|-----------------------|------------|------------------|-------|
| 1. Industrial         | _____      | 5. Agriculture   | _____ |
| 2. Mining and Milling | XXXXXXXXXX | 6. Conservation  | _____ |
| 3. Municipal          | _____      | 7. Recreation    | _____ |
| 4. Power              | _____      | 8. Miscellaneous | _____ |

6. Water Use

To obtain water	XXXXXXXXXX	Flood control	_____
To cross a watercourse	_____	To divert water	_____
To modify the bed or bank of a watercourse	XXXXXXX	To alter the flow of, or store water	_____

Other (describe): To discharge waste associated with the YGP

7. Quantity of water involved (litres per second, litres per day or cubic meter per year), including both quantity to be used and quality to be returned to source.

Water acquisition ~ 240,000 m<sup>3</sup>/y for mill; and ~13,700 m<sup>3</sup>/y for camp

Reclaim of water from the TCA will be optimized – see Project Description Report attached.

8. Waste deposited (quantity, quality, treatment and disposal)

Water discharged to the receiving environment is estimated to be ~96,000 m<sup>3</sup>/y and will meet the Metal Mining Effluent Regulations (MMER) discharge criteria. For Details see the Project Description Report attached.

9. Other persons or properties affected by this Undertaking (give name, mailing address and location). Attach a list if necessary.

N/A

10. Predicted environmental impacts of Undertaking and proposed mitigation.

See Project Description Report Attached

11. Contractors and sub-contractors (names, addresses and functions). Attach a list if necessary.

**To be determined during detailed design phases**

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12. Studies undertaken to date. Attach a list if necessary.

See Project Description Report Attached and Appendices

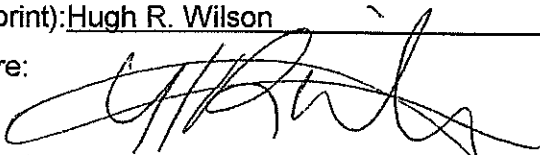
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13. Proposed time schedule.

Start date: August 01, 2010 Completion date: August 31, 2021  
Including construction see Project Description Report attached

Name (print): Hugh R. Wilson

Signature:

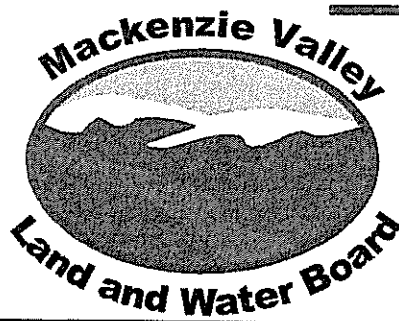


Title (print): VP Environment and Community Affairs Date: July 25, 2008

***Please make all cheques payable to "Receiver General of Canada"***

**FOR OFFICE USE ONLY**

Application Fee Amount:	<u>\$30.00</u>	Receipt No:	_____
Water Use Deposit Amount:	<u>\$30.00</u>	Receipt No:	_____



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Application for:

New Land Use Permit  XX

Amendment

to \_\_\_\_\_

1. Applicant's name and mailing address: <b>Tyhee NWT Corp</b> <b>Suite 401 – 675 West Hastings Street</b> <b>Vancouver, British Columbia, Canada</b> <b>V6B 1N2</b>	Fax number: <b>(604) 681-2879</b>
2. Head office address: <b>Same</b> Field supervisor: . <b>Hugh R. Wilson, Vice President–</b> <b>Environment and Community Affairs</b> Radiotelephone: <b>To be provided</b>	Telephone number: <b>(604) 681-2877</b>  Fax number:  Telephone number <b>(604) 681-2877</b> <b>(780) 975-2550 (cell):</b>
3. Other personnel (subcontractor, contractors, company staff etc.) <b>To be Determined.</b>  <b>See Project Description Report Attached. Operational numbers to be confirmed during review process and detailed engineering.</b>	
4. Eligibility: (Refer to section 18 of the <i>Mackenzie Valley Land Use Regulations</i> ) a)(i) <b>XXX</b> a)(ii)      a)(iii)      b)(i)      b)(ii)	
5. a) Summary of operation (Describe purpose, nature and location of all activities.)  <b>See Project Description Report Attached</b>  b) Please indicate if a camp is to be set up. (Please provide details on a separate page, if necessary.)  <b>See Project Description Report Attached</b>	

6. Summary of potential environmental and resource impacts (describe the effects of the proposed land-use operation on land, water, flora & fauna and related socio-economic impacts). Use separate page if necessary.)

**See Project Description Report Attached**

7. Proposed restoration plan (please use a separate page if necessary).

**The restoration plan will be provided as part of the Developers Assessment Report. See Project Description Report Attached**

8. Other rights, licences or permits related to this permit application (mineral rights, timber permits, water licences, etc.)

**A water license application has also been made and included in this package. An application for a Quarry Permit will be made before construction begins. HADD Authorization and Schedule II listing is being discussed with DFO EXPLOSIVES Permits for exploration in hand, operational permits to be obtained.**

Roads: Is this to be a pioneered road? Has the route been laid out or ground truthed?

**Access via existing Winter road. Access to Nicholas Lake could be overland or winter road. Final scenario will depend on detailed engineering and operating scenario. Route described in Project Description Report attached.**

9. Proposed disposal methods.

- a) Garbage: **Incineration**                      c) Brush & trees: **Clear, pile and burn**
- b) Sewage (Sanitary & Grey Water): **Package sewage treatment plant**
- c) d) Overburden **Stockpile where encountered**

10. Equipment (includes drills, pumps, etc.) (Please use separate page if necessary.)

**See Attached lists**

Type & number	Size	Proposed use		
11. Fuels	( )	Number of containers	Capacity of containers	Location
Diesel	<b>20,000,000 million l/ year</b>	<b>Minimum 6</b>	<b>Maximum of 4 million litres /container</b>	<b>See Project Description Report</b>
Gasoline	<b>110,000 l/year</b>	<b>537 barrels</b>	<b>205 liter barrels</b>	
Aviation fuel	<b>100,000 l/year</b>	<b>489 barrels</b>	<b>205 liter Barrels</b>	
Propane	<b>300,000 l/ year</b>	<b>30,000 liter</b>	<b>10 containers</b>	
Other	<b>Process chemicals listed in attached Contingency Plan</b>			

12. Containment fuel spill contingency plans. (Please attach separate contingency plan if necessary).

**See Attached Contingency Plan**

13. Methods of fuel transfer (to other tanks, vehicles, etc.)

**Bulk Storage area will have a fueling station with electric pumps and spill response equipment.**

14. Period of operation (includes time to cover all phases of project work applied for, including restoration)

**Mobilization August 2010 to Dec 2011  
Construction January 2011 to March 2012  
Operation March 2013 to 2021**

15. Period of permit (up to five years, with maximum of two years of extension).

**August 2010 to July 2015 (covering mobilization, pre-construction, construction and two years of operations)**

16. Location of activities by map co-ordinates (attach maps and sketches) - NAD83

Minimum latitude (degree, minute) **Approximate Centre of Development 63° 10' north latitude**

Maximum latitude (degree, minute)

**Approximate Centre of Development 113° 53' West**

Minimum longitude (degrees, minutes, seconds)

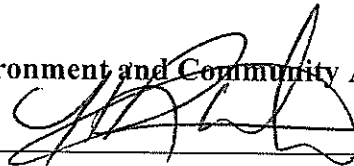
Maximum longitude (degrees, minutes, seconds)

Map Sheet no. **85P4 and 85P5**

17. Applicant

**Hugh R. Wilson, Vice President—Environment and Community Affairs, Tyhee NWT Corp**

Signature



Date July 25, 2008

18. Fees                      Type A - \$150.00\*\*    Type B - \$150.00 \*\*    (\*\*Application Fees are Non-Refundable\*\*)

Land use fee: 150 hectares @ \$50.00/hectare    **\$ 7,500**  
Assignment fee                      \$50.00                      \$

Total application and land use fees                      **\$7,650**

***Please make all cheques payable to "Receiver General of Canada"***