

Our File EA0607-001

April 10, 2006

Ron Connell, Environmental Superintendent Miramar Con Mine Limited P.O. Box 2000 Yellowknife, NT X1A 2M1

Dear Mr. Connell

Re: Notice of Referral to Environmental Assessment

Pursuant to subsection 126(5) of the *Mackenzie Valley Resource Management Act* (MVRMA), you are hereby notified that the Mackenzie Valley Environmental Impact Review Board (Review Board) is undertaking an environmental assessment (EA) of the Miramar Con Mine Ltd. application to amend water licence N1L2-0040. The City of Yellowknife has referred this to environmental assessment as per as per section 126(2) of the MVRMA on April 5th, 2006.

As part of the environmental assessment, the Review Board will determine the scope of the development, based on ss.117(1), and must also consider the factors listed in ss.117(2) of the MVRMA. To complete these required tasks as expeditiously as possible, the Review Board will be in further contact with Miramar Con Mine Ltd., and will place all pertinent information on the Review Board's Public Registry for this EA.

If you have any questions or require additional information on the environmental assessment process, please contact me at (867) 766-7056 or aehrlich@mveirb.nt.ca.

Sincerely,

Alan Ehrlich Senior Environmental Assessment Officer