

Mackenzie Valley Environmental Impact Review Board

Our File:

EA0708-001

June 18, 2007

Dr. Harlan D. Meade President, CEO, Director Selwyn Resources Ltd. 701-475 Howe Street Vancouver, BC V6C 2B3

Dear Dr. Meade:

Re: Notice of Referral to Environmental Assessment – Selwyn Resources, Mineral Exploration at Howard's Pass (Selwyn Project)

On June 12, 2007, the Mackenzie Valley Environmental Impact Review Board (the Review Board) received the Sahtu Secretariat Incorporated's referral of your Land Use Permit application (S07C-003) for mineral exploration in the Howard's Pass area to Environmental Assessment (EA), according to section 126(2)(b) of the Mackenzie Valley Resource Management Act.

Until the assessment is concluded no permit or other authorization required for development under territorial or federal law can be issued. The Review Board will create a public registry for this file, where all pertinent information will be held. The public registry will be available online at www.mveirb.nt.ca/registry. Also available online at www.mveirb.nt.ca/registry. The Review Board will determine the scope of the project and the assessment in consultation with other stakeholders (including Pacifica Resources) and will provide your company with Terms of Reference and a Workplan.

Please do not hesitate to contact me at any time with questions regarding our process. I can be reached at (867) 766-7050 or testart@mveirb.nt.ca.

Sincerely,

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a/Environmental Assessment Officer

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