

Mackenzie Valley Environmental Impact Review Board

Our File: EA0708-004

August 28, 2007

To Distribution List

Re: Notice of Referral to Environmental Assessment – Bayswater Uranium Corporation, El Lake, Dubawnt River Watershed, Thelon Basin

You are hereby notified that the above noted proposed mineral exploration program (“El Lake”) by Bayswater Uranium Corporation has been referred to the Mackenzie Valley Environmental Impact Review Board (“Review Board”) for environmental assessment. The proposed project is to conduct early stage mineral exploration consisting of a 10-20 hole diamond drill program, in the Dubawnt River Watershed of the Thelon River Drainage Basin in the vicinity of the Thelon Game Sanctuary. The project was referred to the Review Board by the Mackenzie Valley Land and Water Board on August 24, 2007 (their file #MV2007C0010), on the basis that the development might be a cause of public concern, pursuant to s.125(1) of the *Mackenzie Valley Resource Management Act* (“MVRMA”). This referral was received by the Review Board on August 27, 2007. The Review Board is thus required by s.126(1) of the *MVRMA* to conduct an environmental assessment of this proposed development.

As per the requirements of *MVRMA* s.118(1), no license, permit or other authorization for the carrying out of this development may be issued under any federal or territorial law until the completion of the environmental assessment.

The Review Board will create a public registry for this file, where all pertinent information will be held. The public registry will be available online at www.mveirb.nt.ca/registry. Details of the environmental assessment process are described in the Review Board’s *Environmental Impact Assessment Guidelines*, available online at www.mveirb.nt.ca.

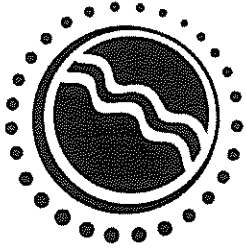
Attached to this letter is an application to stay on the distribution list for this environmental assessment. Please take the time to complete this form if you or your organization wishes to continue to receive updates on this project.

For your information, Tawanis Testart (ttestart@mveirb.nt.ca; ph: (867) 766-7066) will be the lead Environmental Assessment Officer on this file. If you have any immediate questions, however, do not hesitate to contact me at (867) 766-7052 or by e-mail at amacdonald@mveirb.nt.ca.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alistair MacDonald', written over a horizontal line.

Alistair MacDonald, Environmental Assessment Officer



Mackenzie Valley Environmental Impact Review Board

EA0708-004 Bayswater Uranium Corporation – El Lake Mineral Exploration, Distribution List Confirmation

If your organization wants to remain on the distribution list for the above-noted environmental assessment, please send this form to Tawanis Testart at the Review Board by September 11, 2007.

ttestart@mveirb.nt.ca

Fax: (867) 766-7074

Tel.: (867) 766-7066

ORGANIZATION	
Contact Person	
Mailing Address	
Telephone Number	
Fax Number	
E-mail Address	
Correspondence Preference (fax or e-mail)	Please note that this assessment may generate considerable amounts of paper. If you select fax as preferred mode you will receive all correspondence via fax. We will send all correspondence via e-mail unless otherwise instructed. If you prefer fax transmissions, check here <input type="checkbox"/>

EA 0708-004 *Bayswater Uranium Corp. - El Lake*

DISTRIBUTION LIST by FAX OR EMAIL

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If there is an error in our contact, please notify our office.

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