

Mackenzie Valley Environmental Impact Review Board

Our File: **EA0809-003**

August 29, 2008

Hugh R. Wilson, Vice-President – Environment and Community Affairs Tyhee Development Corp/Tyhee NWT Corp Suite 401 – 675 West Hastings Street Vancouver British Columbia, Canada V6B 1N2

Dear Mr. Wilson

RE: Notice Of Referral to Environmental Assessment – Tyhee NWT Corporation's Yellowknife Gold Project

You are hereby notified that on August 27, 2008, Environment Canada referred your proposed development to environmental assessment, pursuant to Section 126(2)(a) of the *Mackenzie Valley Resource Management Act (MVRMA)*. Environment Canada is of the opinion that the proposed development might have significant adverse impacts on the environment.

As per the requirements of Section 118(1) of the *MVRMA*, no permit or other authorization required for the development under territorial or federal law can be issued until the environmental assessment is concluded. The Review Board will create a public registry for this file (EA0809-003), where all pertinent information will be held. The public registry will be available online at www.mveirb.nt.ca/registry. Details of the assessment process are described in the Review Board's Environmental Impact Assessment Guidelines, available online at www.mveirb.nt.ca. Information of past environmental assessments is available on the same site.

The Review Board will determine the scope of the development and the scope of assessment in consultation with interested parties (including Tyhee NWT Corp) and will provide your company with further instructions in short order.

Please do not hesitate to contact me at any time with questions regarding our process. I can be reached at (867) 766-7063, or pmercredi@mveirb.nt.ca.

Sincerely

Paul Mercredi Environmental Assessment Assistant