



January 22, 2009

via email only to: pmercredi@mveirb.nt.ca

Mackenzie Valley Environmental Impact Review Board
P.O. Box 938
5102 – 50TH Avenue
Yellowknife, NT X1A 2N7

Attention: Mr. Paul Mercredi, Environmental Assessment Assistant;

Re: Tyhee NWT Corp – Yellowknife Gold Project 2008 –File No; EA0809-003

Further to your telephone call on January 22, 2009 and your questions related to Tyhee's Press Release today titled " Tyhee Increases Yellowknife Gold Project Indicated Gold Resources By 254,000 Ounces and Inferred Gold Resource By 91,000 ounces", you asked for clarification as to how this press release and its reference to the "Yellowknife Gold Project" affects your current review and the preparation of suitable Terms of Reference for the Developers Assessment Report.

As mentioned during our telephone call, the Project Description Report submitted in July 2008 and referred to as the "Yellowknife Gold Project (2008)" remains the focus of the current review and to re-confirm , the Yellowknife Gold Project for the purpose of your review (file EA0809-003) remains the same as submitted and focuses on the Ormsby and Nicholas Lake mineralized areas.

Tyhee, however; expects to continue working in the Northwest Territories on its properties to enhance our understanding of the geology of the area that may prove beneficial to Tyhee's business development. As we continue our exploration activities outside of the area currently under review, Tyhee will continue to consult with the affected communities and keep the various agencies informed including the MVEIRB.

Information released to the public in press releases are regulated by the relevant provincial and territorial securities organizations and the format of these releases are governed by various local and national instruments.

Your concerns related to Tyhee's press release dated January 22, 2009 and the inference that the results related to the Clan and Goodwin exploration programs are now part of the "Yellowknife Gold Project" should not be construed as changing our application submitted in July 2008 and titled "Yellowknife Gold Project (2008)". We therefore confirm that the results reported in the January 22, 2009 press release are not included in the project currently under review.

I hope this clarifies any misunderstanding and look forward to the Mackenzie Valley Environmental Impact Review Board (MVEIRB) issuing appropriate Terms and Conditions for the DAR related to Tyhee's "Yellowknife Gold Project (2008)".

If you have any questions concerning the application please contact me on cell (780) 975-2550.

Yours truly,

Original signed by "H.R. Wilson"

Hugh R. Wilson
Vice President, Environment and Community Affairs

CC: Dave Webb, Tyhee Development Corp (via e-mail only)
Roger Sylvestre, Tyhee Development Corp (via e-mail only)
Doug Levesque, Vice President, Operations, Tyhee NWT Corp (via e-mail only)
Jason Ash, Regulatory Officer, MVLWB (via e-mail only)