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Stephen Ellis
IMA Co-ordinator
Box 15
Lutsel K'e, NT
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June 15, 2010

Dear Mr. Ellis,

In response to our meeting held on June 2nd, 2010 and the subsequent email correspondence between you, I and Todd Slack, the purpose of this letter is to provide the Akaitcho Dene First Nations (Yellowknives, Lutsel K'e, and Deninu Kue) with information regarding TNR Gold Corp's policies and procedures for mineral exploration. Included with this letter is a list of proposed exploration activities and a copy of the original project description and summary of the exploration activities submitted to the Akaitcho Dene First Nations in April of 2010.

Proposed Activities

At this time, the Moose Property is in its first phase of exploration and TNR Gold Corp. will be focusing on grass roots methods of mineral exploration. The activities proposed in the land use application include several activities that will help define the potential of the Moose property and determine if further work is warranted. The activities proposed under the land use application include:

- Ground Geophysical surveys
- Mapping and Prospecting
- Channel sampling
- Line cutting
- Trenching
- Diamond Drilling
- Camp Construction

The geophysical surveys, channel sampling, line cutting, trenching and drilling will all occur within the CB 1 and CB 2 claims on existing transportation routes and historical mining sites. After the results of the 2010 field season are evaluated there may be an interest to continue further exploration to the Moose property. TNR Gold Corp. would ensure that every effort is made to present the new activities and conduct consultation to ensure that any concerns are understood and mitigated.

Information and Reporting

Before commencing exploration activities, TNR Gold Corp. will provide INAC with information on the general location of planned exploration work, types of work (mapping, channel sampling, geophysics or drilling) and estimated time frame for the program. Once activities are complete, TNR Gold Corp would then provide a report including specific details about survey locations, activities and drill collar locations. TNR Gold Corp. can provide notification of planned exploration and the final report to the Akaitcho Dene First Nations at the time of submission to INAC.

TNR Gold Corp can make itself available for community presentations and meetings with the Akaitcho Dene First Nations if at anytime either party feels the need to discuss exploration activities.

Employment Opportunities

TNR Gold Corp. will recommend to its sub-contractors that they seek out and employ Akaitcho Dene First Nations members where possible. As its representative on the project, Aurora Geosciences Ltd. will hire Akaitcho Dene First Nations members to fill positions on the project if qualified persons apply. The ability to hire Akaitcho Dene First Nations members will depend on the size of the program and requirements of the exploration activities that will take place.

Archaeology

As a standard process before commencing exploration activities, TNR Gold Corp, has conducted a search of the Prince of Wales Northern Heritage Centre NWT Archaeological Sites to assess if any archaeological sites have been identified in proximity to the activities. In addition, the Land and Environment department of the Yellowknives Dene First Nation has been contacted and any data relevant to the area will be requested. TNR Gold Corp is aware of the limitations of the data, its spatial accuracy, and that it cannot confirm the absence of cultural and heritage resources that may be at or near an exploration site. To ensure the proposed exploration program does not have any impact on archaeological sites in the area, TNR Gold Corp would invite a representative of the Akaitcho Dene First Nations and an archaeologist from the Prince of Wales Heritage Centre to visit the site at the commencement of the program.

It is understood that there is significant concern over the cultural site known as Narrow Island. The island is located approximately 10km to the North East of the proposed exploration activities. The transportation routes used to access the Moose property will be by barge along the shoreline from Yellowknife or by float plane, neither of which will land nor come within approximately 10km of Narrow Island.

Monitoring

TNR Gold Corp will follow all terms and conditions of the Land Use Permit. In accordance with the permit there are various notification policies, procedures, management and contingency plans in place to minimize and monitor any environmental impacts. The camp site and drill sites are open to inspection by the Indian and Northern Affairs Land and Water Inspector. In addition to the INAC inspector, TNR Gold Corp would provide the opportunity for one representative of the Akaitcho Dene First Nations to visit the site during the course of the exploration activities.

Conclusion

As a junior mining company, TNR Gold Corp is committed to the protection of the environment and of the cultural heritage of the north. TNR is also committed to community relations and consultation with the Akaitcho Dene First Nations. Through the policies in place and the actions put forth in this letter, TNR Gold Corp can effectively work with the Akaitcho Dene First Nations to protect the cultural and environmental resources during the exploration activities on the Moose property.

Should the Akaitcho Dene First Nations have concerns relating to this letter or the proposed exploration program, please contact me at your earliest convenience. As Part of our commitment to community involvement and communications, TNR Gold Corp would be pleased to meet with representatives of the Akaitcho Dene First Nations to provide a more detailed overview of this proposed exploration program. Should a presentation be desired, please respond with suggested dates to meet.

We look forward to working with the Akaitcho Dene First Nations on this project, and future exploration activities.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'C Segboer', with a long horizontal flourish extending to the right.

Corey Segboer
Operations Manager
Aurora Geosciences Ltd.
On behalf of TNR Gold Corp.