

SAHTU Land & Water Board P.O. Box 1 Fort Good Hope, NT X0E 0H0

October 4, 2012

Mr. Richard Edjericon, Chair Mackenzie Valley Environmental Impact Review Board 200 Scotia Centre Box 938, 5102-50th Ave Yellowknife, NT X1A 2N7 Our File: S12A-003/S12L1-003

Your File:

Dear Mr. Edjericon,

Re: Referral to Environmental Assessment

MGM Energy Corp, S12A-003 and S12L1-003

Horizontal Fracturing, Tulita District

The Sahtu Land and Water Board (SLWB) met on October 4, 2012 to review these applications. The decision was made to refer the application to the Mackenzie Valley Environmental Impact Review Board for an environmental assessment pursuant to subsection 125(1) of the *Mackenzie Valley Resource Management Act*. The Reasons for Decision and the Preliminary Screening Report are attached for your information.

If you have any questions or concerns, please contact Tony Morris at (867) 598-2413 ext. 223 or email tony.morris@slwb.com.

Sincerely, Sahtu Land & Water Board

Larry Wallace Chair