

BHP Diamonds Inc.

May 14, 1999

Ms. Heidi Klein
Executive Director
Mackenzie Valley Environmental Impact Review Board
5102-50th Ave.
P.O. Box 938
Yellowknife NT X1A 2N7

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Re: A copy of the 1995 EIS Prepared for the EARP Review of the NWT Diamonds Project

Dear Ms. Klein:

At our meeting earlier this month you indicated that MVEIRB required a copy of the original project EIS prepared for the EARP review of the project. Please find the aforementioned document attached to this letter.

Sincerely yours,

Scott Williams

Manager, Environment and Resource Planning

cc. Jim Excell and Graham Nicholls

Encl.